

HYPERION FINANCIAL MANAGEMENT

KEY FEATURES & BENEFITS

KEY FEATURES

- Global consolidation features
- Scalable web architecture
- Smart dimensionality
- Complete audit trails
- Powerful reporting and analysis tools
- Robust data integration

KEY BENEFITS

- Reduce consolidation, close, and reporting cycles by days or weeks and deliver timely results internally and externally
- Cut compliance costs and deliver a single version of the truth through the Web to improve internal and external transparency
- Maintain a 10K/Q to general ledger audit trail, providing confidence in the numbers
- Conduct in-depth analysis of key performance and operational metrics easily
- Discover new sources of profitability and cash flow by company, product, brand, and customer segment
- Realize new benefits quickly with packaged financial intelligence functionality that integrates with existing IT investments
- Add capabilities from a comprehensive suite of financial performance management applications as needs and budgets dictate

Oracle's Hyperion Financial Management – System 9 is a financial consolidation and reporting application built with advanced Web technology, but used and maintained by the finance team. It provides financial managers the ability to rapidly close and report financial results, meet global regulatory requirements, reduce the cost of compliance and deliver confidence in the numbers.

Meet Today's Stringent Reporting Regulations

Many finance executives face the daunting task of consolidating their company's financial and operating results using spreadsheets that are difficult to maintain and audit. Some are encumbered with custom reporting solutions that don't scale or address global requirements, while others are dependent on general ledger-based approaches that can't pull data from numerous transactional systems without significant IT support. What is needed is a single version of the truth—one view of financial and operational results integrated from multiple systems—without delays.

With Hyperion Financial Management, one of Oracle's Hyperion Financial Performance Management Applications, you can improve your closing and reporting process and reduce internal control risks. Financial managers move from the role of scorekeeper to one of business partner—delivering financial analysis that supports strategic and operational management decisions. With purpose-built features, Hyperion Financial Management is the cornerstone of sustainable compliance frameworks and helps businesses comply with stringent reporting regulations.

Unlike solutions that depend on particular transaction systems or “all-in-one” applications that focus unsuccessfully on many different business processes, Hyperion Financial Management provides enterprise-class functionality and depth in consolidation and reporting. In addition, the module is used and maintained by finance professionals—unlike data warehouse and other enterprise reporting solutions that usually require considerable IT customization and support.

Improve Close Cycle Times

Hyperion Financial Management can reduce consolidation and reporting cycles by days or weeks. By minimizing your finance team's need to enter, check, and double-check actual results, you increase the time spent on forward-looking activities.

Reduce the Cost of Compliance

Hyperion Financial Management delivers one version of the truth through the Web, thereby improving your internal and external transparency. Now, you can reduce and replace manual control procedures with automated and preventative controls that ultimately reduce your processing and auditing costs.

Gain In-Depth Operational Insights Easily

With Hyperion Financial Management, you can combine financial and nonfinancial results to gain insights into performance metrics. You can determine new sources of profitability at company, product, brand, and customer levels.

Reduce Control Risk with Complete Audit Trails and Other Controls

Hyperion Financial Management reduces “control risk” with complete audit trails, workflows, internal review and certifications, controls, and validations so you can be confident in your numbers. Features include an Intercompany Transaction Matching module and expanded text-handling and document attachment capabilities.

Identify and Report on New Sources of Profitability and Cash Flow

The Smart Dimensions feature lets you identify and report on new sources of profitability and cash flow at all levels—corporate, cost center, product, brand, customer, and channel.

Perform Versatile Scenario Management

Hyperion Financial Management offers you flexible what-if scenario management so you can dynamically consolidate and report on all financial budgets, forecasts, and plans. Then, as assumptions and facts change, you can easily and quickly produce new statements and views of results.

Powerful, Easy-to-Use Reporting and Analysis Tools

Leveraging Oracle’s business intelligence reporting and analysis tools, Hyperion Financial Management is complemented by a production report writer, graphical online query tools, and a Microsoft Excel interface—all designed for use by the finance team as well as self-service access by line management. No IT management or programming expertise is needed. Features include the ability to embed information as Microsoft Smart Tags for seamless integration with Microsoft Office tools. Furthermore, financial managers can generate XBRL-based output to streamline the regulatory reporting process and improve communications with key stakeholders.

The screenshot displays the 'Process Control' interface in Hyperion Financial Management. The main window shows a table of consolidation status for various geographical entities. The table has columns for Entity, Review Level, Pass / Fail, Validation, Calc Status, and ECA Status. The 'Pass / Fail' column uses color-coded indicators: green for 'Pass' and red for 'Fail'. A red flag is visible next to 'UnitedStates.EastRegion' and 'WestRegion.WestProd'.

Entity	Review Level	Pass / Fail	Validation	Calc Status	ECA Status
Geographical	First Pass	Pass	Pass	CN	Pass
Geographical.UnitedStates	First Pass	Pass	Pass	CN	Pass
UnitedStates.EastRegion	First Pass	Fail	Pass	CN	Pass
UnitedStates.WestRegion	First Pass	Pass	Pass	OK SC	Pass
WestRegion.WestSales	First Pass	Pass	Pass	OK SC	Pass
WestRegion.WestProd	First Pass	Fail	Pass	OK SC	Unposted Journals
WestRegion.WestAdmin	First Pass	Pass	Pass	OK SC	Pass
WestRegion.UKSales	First Pass	Pass	Pass	OK	Pass
Geographical.Europe	First Pass	Pass	Pass	OK SC	Pass
Geographical.SouthAmerica	First Pass	Pass	Pass	NODATA	Pass
Geographical.ASIA	First Pass	Pass	Pass	NODATA	Pass
Geographical.JointVenture	First Pass	Pass	Pass	NODATA	Pass

The Hyperion Financial Management process control panel provides consolidation status at a glance with the ability to drill down on red flags such as unposted journals.

Financial Consolidation and Reporting Features

Hyperion Financial Management provides intercompany eliminations, multicurrency translations, and minority interest calculations, delivering them quickly and cost-effectively out of the box. It also incorporates U.S.-GAAP (generally accepted accounting principles), IFRS (International Financial Reporting Standards), and local statutory requirements to ensure report accuracy and compliance.

Web-Based Architecture Gives Anywhere, Anytime Access

Hyperion Financial Management software's Web-based architecture lets users input, consolidate, and access global financial information quickly, easily, and securely from any location using a standard browser. Relational data storage ensures that your mission-critical data is available to users anywhere at any time.

Deploy Easily and Integrate with Existing Investments

The packaged functionality of Hyperion Financial Management reduces customization requirements so you can deploy it easily and benefit quickly. Designed to consolidate information from multiple, disparate sources, Hyperion Financial Management works with existing transaction systems, data warehouses, and other sources. Implementing the module does not require changes to underlying transaction systems, so you can save further on integration costs and efforts.

Hyperion Financial Management integrates with all the Hyperion Financial Performance Management Applications to deliver even more comprehensive functionality, greater administrative ease of use, and faster deployment.

RELATED PRODUCTS

HYPERION FINANCIAL
PERFORMANCE
MANAGEMENT
APPLICATIONS

Oracle's Hyperion Financial Performance Management Applications are an integrated suite of software modules that unite the entire financial management cycle by linking strategies to plans, continuously monitoring and optimizing execution, and reporting results in a timely, accurate manner. Part of Oracle's Enterprise Performance Management System, Hyperion Financial Performance Management Applications can be quickly and easily deployed out of the box, extended with Oracle's business intelligence product family, or tailored to meet your organization's specific needs.

RELATED PRODUCTS:

Hyperion Financial Performance Management Applications include the following products:

- Hyperion Planning - System 9
- Hyperion Performance Scorecard - System 9
- Hyperion Strategic Finance
- Hyperion Workforce Planning
- Hyperion Capital Expense Planning

Hyperion Financial Management can also be integrated with accounting, HR, and enterprise reporting systems using Oracle's powerful Hyperion Financial Data Quality Management or vendor-certified adapters. In addition, industry-standard tools and open application-programming interfaces can customize and extend the application's functionality.

Contact Us

For more information about how your organization can leverage the power of Oracle's Hyperion Financial Management – System 9, please visit www.oracle.com/hyperion or call 1.800.ORACLE1 to speak to an Oracle representative.

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